Value chain actor survey

Business Activities and

Knowledge and perceptions of sustainable cassava cultivation

1. Actor information

1.1 Name:	1.2 Phone Number:		
1.3 Gender	1.4 Ethnicity		
1.5 Age			
1.6 Home address: village/ District:	1.7 Business address: village/District		
1.8 Role in cassava value chain?	1.9 Other activities you are involved in		
Trader China	Only cassava		
Roots,Chips	Other agricultural		
Processor Chips; Starch	Specify		
Input supplier	Other trading		
Government Province; District			
1.10 Are you currently growing cassava?	′es;		
1.11 Have you grown cassava in the past? Yes; No			
1.12 Years of cassava cultivation?			
1.13 Current area of cassava cultivation (ha.):			
1.14 Annual Cassava production (t):			

~	D			
2.	ИIJ	rch	ลรเ	nø
			u .	,

2.1 From whom do you purchase cassava products (how many suppliers)?

Supplier type 1	
Supplier type 2	
Supplier type 3	
Supplier type 4	

2.2 What quantity of each type of product do you purchase annually (tons)?

Fresh Roots	Dried Chips	Starch	Other
	Fresh Roots	Fresh Roots Dried Chips	Fresh Roots Dried Chips Starch

purchase/sales form) (tons)	
2.4 What was the price of cassava product inputs in 2015? (detailed in seasonal purchase/sales form)	
2.5 Do you ever have difficulties in purchasing enough cassava products? Yes; No	=>

2.6 How do you overcome those difficulties?

2.7 Do you have formal contracts with people/Groups who supply you? \square Yes; \square No=> go to Q2.10
2.8 Describe contract arrangement
2.9 What proportion (%) of your purchases are made under contract arrangements?
2.10 If you don't have a contract arrangement now, did you have in the past? Yes; No => go to Q2.12
2.11 Describe past contract arrangement
2.12 Do you recommend to farmers when they should harvest their cassava crop? Yes; No 2.13 Why/Why Not?
2.14 Do you provide farmers with information about the price of cassava? Yes; No
2.15 What are the key characteristics of quality that you require?
2.16 Do you provide farmers information about the quality of the cassava roots or chips – eg starch content or moisture content Yes; No

2.17 Do you provide information	tion to farmers about ways to improve the quality of the
Yes; No=> go to Q2.20	
2.18 What is the main recom	mendation you give?
2.19 Do the farmers pay atte	ntion to your recommendations?
2.20 Do you check starch con	itent? Yes; No=> go to Q2.22
2.21 If yes, how?	
2.22 Do you check moisture of	content? Yes; No=> go to Q2.24
2.23 If yes, how?	
2.24 Does the quality that far	rmers produce meet the market expectation
Always Mostly In pa	rt Never
2.25 Do you give a discounte	d price for poor quality?
Yes; No=> go to Q3.1	
2.26 When is the deduction r	negotiated?
At time of purchase Af	ter delivering to next buyer
3. Sales	
3.1 To whom do you se	ell your cassava products?
Type Customer type 1	Number of customers
Customer type 2	
Customer type 3	

Customer type 4

	1			
3.2 What qu	antity of each ty	pe of product do y	ou sell annually	y (tons)?
	Fresh Roots	Dried Chips	Starch	Other
Customer type 1				
Customer type 2				
Customer type 3				
Customer type 4				
customer type 4				
3.3 What was the avseasonal purchase/s		ce of different for	ms of product i	n 2015? (detailed in
3.4 What was the to		n sales of cassava	products in 201	5?
				hain (purchasers)?
Yes; No=> go to		itii tile liext peopi	e iii tiie value c	nam (purchasers):
3.6 Describe the cor	ntract arrangeme	ent		
3.7 What are the ke	y characteristics	of quality that yo	ur customers re	quire?
3.8 Does the quality	that you produc	ce meet the custor	mers expectatic	ons?
AlwaysMostly	☐In part☐Nev	ver		
3.9 Do your custome			or quality	
Yes; No	-	· ·		

3.10 Do your customers provide reco quality of the product	ommendations to you about ways to improve the
Yes; No=> go to Q4.1	
3.11 What is the main recommenda	tion given to you?
3.12 Have you acted on these recom	imendations?
4. Cost Structure	
4.1 What are the key elements	s of variable cost of production?
Cost	Cost / year
Variable cost 1	
Variable cost 2	
Variable cost 3	
Variable cost 4	
Variable cost 5	
TOTAL COST	
4.2 What is the overall capital invest	ment?
- Land	
- Buildings	
- Equipment	
- Other	
4.3 What is the average age of the e	quinment? vears
	,,,, ,,, ,,, ,,, ,,, ,,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,
5 Access to credit and provision o	f credit
5.1 Have you taken a loan to conduc	t your own business activities?
Yes; No=> go to Q5.6	

5.2 What is the loan used for
5.3 How much did you borrow?
5.4 Source of loan
5.5 Conditions of loan
5.6Do you supply credit to any farmers or other traders?
Farmer Trader
5.7 What are the conditions of the loan arrangement?
5.7 If no, what are the main reasons why you don't offer credit to farmers or traders?
6 Access to information and training
6.1 Do you monitor the price of cassava products in overseas markets?
Starch price Cassava chip price Cassava root price
6.2 What is the source of information for International Cassava price
6.3 Do you monitor the local price
6.4 Source of information for local cassava price

6.5 Do you have access to the internet
DailyWeeklyMonthlyNone
6.6 Do you own a smartphone? Yes; No
6.7 Would you be interested in receiving information on cassava prices
Root prices Chip prices Starch prices
6.8 At what scale would you like the information
Factory or collection point District Province Country International market
6.9 What time frequency
Daily Weekly Monthly Annual
6.10 Would you be willing to pay for this information \(\subseteq Yes; \(\subseteq No=> \) go to Q6.12
6.11 Amount willing to pay per month
6.12 Would you be willing to supply information on the prices that you buy and sell cassava
products for? Yes; No=> go to Q7.1
6.13 What time frequency would you be able to supply?
Daily Weekly Monthly Annual
7 Cassava Variety
7.1 Are you aware of different cassava varieties that are most suited to farmers in your area? Yes; No=> go to Q7.3

7.2 List varieties known.
1.
2.
3.
4
7.3 Do you know where to access planting material for improved varieties?
☐ Yes; ☐ No=> go to Q7.5
7.4 If so, where?
7.5 Have you ever made recommendations to farmers about the best varieties for them to grow?
☐ Yes; ☐ No=> go to Q7.8
7.6 Which variety did you recommend?
7.7 Why did you recommend this variety?
7.8 Have you ever supplied new varieties to farmers you purchase from?
☐ Yes; ☐ No=> go to Q7.12
7.9 What was the agreement/arrangement with the supply of material
7.10 Did you assess the quality of the planting material before providing it to farmers?
☐ Yes; ☐ No=> go to Q7.12
7.11 Did you assess these qualities before supplying it to farmers?
☐ Days after cutting ☐ Disease free ☐ Pest free ☐ Purity — all the same variety

7.12 Would you be interested in providing clean planting material to farmers in your area?
☐ Yes; ☐ No
7.13 Do you know how to manage planting material for the next season
Yes; No=> go to Q7.15
7.14 Explain?
7.15 Do you provide any advice to farmers about how to manage and store their own planting material for the next crop?
☐ Yes; ☐ No
7.16 Do you think that if farmers adopt improved varieties it will improve their income? Yes; No
7.17 Do you think that if farmers adopt improved varieties it will improve your income? Yes; No => go to Q7.19
7.18 If yes, how many years until you think that you will benefit?
7.19 Are you willing to establish a variety demonstration trial on your land for other farmers to visit? Yes; No=> go to Q8.1
7.20 What level of support (technical, financial,) would you be willing to provide?
8 Fertiliser use
8.1 Do you think soil fertility declines are a problem for cassava farmers you are connected to?
No problem Small problem Medium problem Serious problem Very serious problem

8.2 What is the cause of soil fertility problems?
8.3 What has been the main impact of soil fertility decline?
CHEMICAL FERTILIZER
8.4 Do you recommend farmers use chemical fertiliser on their cassava?
☐ Yes; ☐ No
8.5 If no, why not?
8.6 Do you understand the labels on fertiliser bags
N:P:K+?
☐ Yes; ☐ No
8.7 Do you recommend farmers use a specific chemical fertiliser rate?
☐ Yes; ☐ No
8.8 If yes, what rate do you recommend?
8.9 Is the chemical fertiliser you recommend easily available to farmers in this area?
Yes; No=> go to Q8.11
8.10 Location
ORGANIC FERTILISER
8.11 Do you recommend farmers use organic fertiliser?
☐ Yes; ☐ No

8.12 What are the available sources of organic fertiliser to farmers in your area?
8.13 Do you think using organic fertiliser will lead to better yields? Yes; No
8.14 Do you think that using organic fertiliser will lead to higher price for farmers? Yes; No
8.15 Do you think using organic fertiliser will increase the future productivity of the land? ☐ Yes; ☐ No
8.16 Do you think that if farmers adopt fertilizers it will improve their income? \square Yes; \square No
8.17 Do you think that if farmers adopt fertilisers it will improve your income? Yes; No => go to Q8.19
8.18 If yes, how many years until you think that you will benefit?
8.19 Have you ever supplied fertiliser (either chemical or organic) to farmers on credit? Yes; No=> go to Q8.21
8.20 What was the arrangement?

8.21 Where do you currently get information about appropriate fertiliser use from?
8.22 Are you willing to establish a demonstration trial on your land with different soil fertility management practices for other farmers to visit? => go to Q9.1
8.23 What level of support (technical, financial,) would you be willing to provide?
9 Land preparation
9.1 Are you involved in supplying contract land preparation for farmers?
Yes; No=> go to Q9.4
9.2 If yes, do you plough up and down or across the slope?
Up and Down; Across
9.3Why?
9.4 Do you provide any advice to farmers on appropriate land preparation?
☐ Yes; ☐ No
9.5 Do you recommend farmers make ridges in their cassava field?
☐ Yes; ☐ No
9.6 Do you think that if farmers adopt improved land preparation practices it will improve their income? \square Yes; \square No
9.7 Do you think that if farmers adopt improved land preparation practices it will improve your income? \square Yes; \square No=> go to Q10.1
9.8 If yes, how many years until you think that you will benefit?

10 Soil conservation

10.1 Do you think that soil erosion is a problem for farmers in your area?
☐ No problem☐ Small problem☐ Medium problem☐ Serious problem☐ Very serious problem
10.2 Are you aware of practices that will reduce soil erosion? (Intercropping, Contour ridging, Fertiliser practice, Contour ploughing, Residue management/mulching)
10.3 Have you attended any training on soil conservation? Yes; No
10.4 Have you ever provided any advice to farmers on soil conservation? \square Yes; \square No
10.5 Do you think that if farmers adopt soil conservation practices it will improve their income? Yes; No
10.6 Do you think that if farmers adopt soil conservation practices it will improve your income? Yes; No=> go to Q10.8
10.7 If yes, how many years until you think that you will benefit?
10.8 Are you willing to provide information to farmers about soil conservation practices \square Yes; \square No
10.9 Are you willing to provide incentives to farmers to adopt soil conservation practices? Yes; No

10.10 Do you need more information about soil conservation practices? Yes; No
10.11 Would you be interested to establish a demonstration trial on your land of different soil conservation practices for other farmers to visit? Yes; No=> go to Q11.1
10.12 What level of support (technical, financial,) would you be willing to provide?
11 Pest and disease management
11.1 Do you think that cassava pests and diseases is a problem for farmers in your area?
☐ No problem ☐ Small problem ☐ Medium problem ☐ Serious problem ☐ Very serious problem
11.2 Have you heard about cassava mealybug
☐ Yes; ☐ No
11.3 Have you seen the symptoms of cassava mealybug in fields in the area?
☐ Yes; ☐ No
11.4 Have you talked about cassava mealybug with farmers in the past
☐ Yes; ☐ No
11.5 How do you recommend farmers deal with cassava mealybug?
11.6 Have you heard about cassava witches broom disease?
☐ Yes; ☐ No
11.7 Have you seen the symptoms of cassava witches broom disease in fields in the area?
☐ Yes; ☐ No
11.8 Have you talked about cassava witches broom disease with farmers in the past
☐ Yes; ☐ No

11.9 How do you recommend farmers deal with cassava witches broom disease
11.10 Have you heard about cassava bacterial blight
☐ Yes; ☐ No
11.11 Have you seen the symptoms of cassava bacterial blight in fields in the area?
☐ Yes; ☐ No
11.12 Have you talked about cassava bacterial blight with farmers in the past
Yes; No
11.13 How do you recommend farmers deal with cassava bacterial blight
11.14 Have you heard about cassava mites
☐ Yes; ☐ No
11.15 Have you seen the symptoms of cassava mites in fields in the area?
☐ Yes; ☐ No
11.16 Have you talked about cassava mites with farmers in the past
☐ Yes; ☐ No
11.17 How do you recommend farmers deal with cassava mites
11.18 Have you heard about cassava mosaic disease
☐ Yes; ☐ No
11.19 Have you seen the symptoms of cassava mosaic disease in fields in the area?
☐ Yes; ☐ No
11.20 Have you talked about cassava mosaic disease with farmers in the past
☐ Yes; ☐ No
11.21 How do you recommend farmers deal with cassava mosaic disease

11.22 Do you report pest and disease problems to any authorities?
☐ Yes; ☐ No=> go to Q11.24
11.23 If yes, who?
11.24 Would you be willing to monitor pest and disease in your area and provide information to authorities
☐ Yes; ☐ No
12 Weed control
12.1 Do you recommend the use of herbicides?
Yes; No=> go to Q12.3
12.2 Which brand do you recommend?
12.3 Do you provide any information of the safe use of herbicides
☐ Yes; ☐ No
12.4 Do you recommend the use of hand weeding?
☐ Yes; ☐ No
12.5 If yes, how many times per season?

	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
Buying												
quantity												
Fresh roots												
(tons)												
Price fresh												
roots												
Buying												
quantity												
Dried Chips												
(tons)												
Price Dried												
Chips												
Selling												
quantity												
Fresh roots												
(tons)												
Price												
Fresh roots												
Selling												
quantity												
Dried Chips												
(tons)												
Price												
Dried Chips												
Selling												
quantity												
starch (tons)												
Price												
starch												
· - ··												